

TriStar Technology Fund, LLC
Report on Remaining Undesignated Capital

Pursuant to Section 4-28-110(a)(2) of the Tennessee Small Business Investment Company Credit Act, please review this report submitted on or before January 31st for TriStar Technology Fund, LLC documenting the following:

(A) The amount of TriStar Technology Fund, LLC remaining uninvested designated capital at the end of the immediately preceding taxable year: **\$1,581,813.67**

(B) Whether or not TriStar Technology Fund, LLC has invested more than fifteen percent (15%) of its total designated capital in any one business: **Yes. We received an official letter of exception for Molecular Sensing, Inc. on June 6, 2013.**

(C) All qualified investments TriStar Technology Fund, LLC has made in the previous taxable year, including the number of employees of each qualified business in which it has made investments at the time of such investment and as of December 1 of the preceding taxable year: **See attached chart.**

(D) For any qualified business where TriStar Technology Fund, LLC no longer has an investment, TriStar Technology Fund, LLC must provide employment figures for that company as of the last day before the investment was terminated: **N/A**

(C) All Qualified Investments Made in 2013:

<u>Name of Qualified Business</u>	<u>Date of Qualified Investment</u>	<u>Amount of Qualified Investment</u>	<u>Employees at Time of Investment</u>	<u>Employees at 12/1/2013</u>	<u>Women & Minority Employees at Time of Investment</u>	<u>Women & Minority Employees at 12/1/13</u>
Goba, LLC	1/11/13	\$ 25,000.00	0	1	0	0
Diagnovus, LLC	1/18/13	\$ 30,000.00	1	3	0	1
Evermind, Inc.*	2/20/13		4	8	0	2
Goba, LLC	2/27/13	\$ 25,000.00				
Diagnovus, LLC	2/27/13	\$ 40,000.00				
Pathfinder Therapeutics, Inc.	3/21/13	\$ 100,000.00	14	4	4	3
Evermind, Inc.	4/24/13	\$ 150,000.00				
Diagnovus, LLC	4/25/13	\$ 50,000.00				
Goba, LLC	5/2/13	\$ 25,000.00				
Molecular Sensing, Inc.	5/10/13	\$ 100,000.00	7	7	2	2
Pathfinder Therapeutics, Inc.	5/29/13	\$ 50,000.00				
Diagnovus, LLC	6/19/13	\$ 10,000.00				
Goba, LLC	7/1/13	\$ 175,000.00				
Diagnovus, LLC	7/2/13	\$ 125,000.00				
Quire, Inc.	7/15/13	\$ 133,500.00	3	5	1	1
Molecular Sensing, Inc.	7/25/13	\$ 150,000.00				
MedCenterDisplay, LLC	8/7/13	\$ 125,056.25	5	35	0	20
WorkMeIn, LLC	9/30/13	\$ 23,000.00	1	1	0	0
VenX, LLC	11/22/13	\$ 200,000.00	1	1	0	0
Quire, Inc.	12/20/13	\$ 180,000.00				
InvisionHeart, Inc.*	12/23/13		4	4	0	0

**Investment made via Device Innovation Group (DIG), in addition to company support and advisory-related contributions. Subsequently, DIG distributed its holdings in this company, and now the investment is held directly by TriStar Technology Fund, LLC.*