

Solidus Company, LP

April 9, 2014

Commissioner Bill Hagerty
TN Department of Economic Development
William Snodgrass/ Tennessee Tower Building
313 Rosa Parks Ave., 11th Floor

Dear Commissioner Hagerty:

As specified in T.C.A. 4-28-113, Section 4-28-110 (a)(2), this report will include all information regarding the designated capital of Solidus-TNInvestco, LLC.

At the end of 2013, Solidus-TNInvestco, LLC, had \$1,102,964.59 remaining in un-invested designated capital. It had not invested more than fifteen percent (15%) of its total designated capital in any one business.

During 2013, Solidus-TNInvestco made 28 investments in the following companies:

American Hometown Media, Inc.

Investment date:	1/4/13
Investment amount:	\$199,500.00
Number of employees on investment date:	14
Number of employees on Dec. 31, 2013:	7

Live School, Inc.

Investment date:	1/25/13
Investment amount:	\$80,000.00
Number of employees on investment date:	6
Number of employees on Dec. 31, 2013:	8

Soundstache, Inc.

Investment date:	2/13/13
Investment amount:	\$15,000.00
Number of employees on investment date:	1
Number of employees on Dec. 31, 2013:	0

Mentor Dotme, Inc.

Investment date:	2/15/13
Investment amount:	\$15,000.00
Number of employees on investment date:	1
Number of employees on Dec. 31, 2013:	1

Musistic, Inc.	
Investment date:	2/15/13
Investment amount:	\$15,000.00
Number of employees on investment date:	0
Number of employees on Dec. 31, 2013:	3
Sod Buster, Inc. (d/b/a Boosterville)	
Investment date:	2/15/13
Investment amount:	\$15,000.00
Number of employees on investment date:	2
Number of employees on Dec. 31, 2013:	2
Screw Pulp, Inc.	
Investment date:	2/19/13
Investment amount:	\$15,000.00
Number of employees on investment date:	0
Number of employees on Dec. 31, 2013:	0
Shoulder Tap, Inc.	
Investment date:	2/21/13
Investment amount:	\$15,000.00
Number of employees on investment date:	1
Number of employees on Dec. 31, 2013:	1
Acacia Interactive	
Investment date:	3/15/13
Investment amount:	\$189,210.00
Number of employees on investment date:	3
Number of employees on Dec. 31, 2013:	5
Hear it First, Inc.	
Investment date:	3/19/13
Investment amount:	\$25,000.00
Number of employees on investment date:	1
Number of employees on Dec. 31, 2013:	1
Evermind, Inc.	
Investment date:	5/10/13
Investment amount:	\$225,000.00
Number of employees on investment date:	5
Number of employees on Dec. 31, 2013:	8

eVisit, Inc. (d/b/a dVisit)	
Investment date:	5/28/13
Investment amount:	\$15,000.00
Number of employees on investment date:	3
Number of employees on Dec. 31, 2013:	3
Gun.io, Inc.	
Investment date:	5/28/13
Investment amount:	\$15,000.00
Number of employees on investment date:	3
Number of employees on Dec. 31, 2013:	3
Invision Heart, Inc.	
Investment date:	5/28/13
Investment amount:	\$15,000.00
Number of employees on investment date:	4
Number of employees on Dec. 31, 2013:	4
MyMedMatch, Inc. (d/b/a Utilize Health)	
Investment date:	5/28/13
Investment amount:	\$15,000.00
Number of employees on investment date:	2
Number of employees on Dec. 31, 2013:	2
News Break, Inc.	
Investment date:	5/28/13
Investment amount:	\$15,000.00
Number of employees on investment date:	3
Number of employees on Dec. 31, 2013:	3
Poliana, Inc.	
Investment date:	5/28/13
Investment amount:	\$15,000.00
Number of employees on investment date:	4
Number of employees on Dec. 31, 2013:	4
Rocket Link, Inc.	
Investment date:	5/28/13
Investment amount:	\$15,000.00
Number of employees on investment date:	2
Number of employees on Dec. 31, 2013:	2

Zingfin, Inc.	
Investment date:	5/28/13
Investment amount:	\$15,000.00
Number of employees on investment date:	0
Number of employees on Dec. 31, 2013:	0
Clodico, Inc.	
Investment date:	6/4/13
Investment amount:	\$50,000.00
Number of employees on investment date:	1
Number of employees on Dec. 31, 2013:	2.2
Sisasa, Inc.	
Investment date:	7/12/13
Investment amount:	\$7,500.00
Number of employees on investment date:	4
Number of employees on Dec. 31, 2013:	4
Fwd Health, Inc.	
Investment date:	7/23/13
Investment amount:	\$7,500.00
Number of employees on investment date:	4
Number of employees on Dec. 31, 2013:	1
HutGrip, Inc.	
Investment date:	7/25/13
Investment amount:	\$7,500.00
Number of employees on investment date:	0
Number of employees on Dec. 31, 2013:	0
Mira Design, Inc.	
Investment date:	7/30/13
Investment amount:	\$7,500.00
Number of employees on investment date:	3
Number of employees on Dec. 31, 2013:	3
TidBitDot, Inc.	
Investment date:	7/31/13
Investment amount:	\$7,500.00
Number of employees on investment date:	3
Number of employees on Dec. 31, 2013:	0

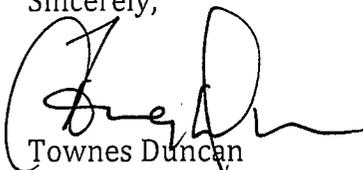
J2 Software, Inc.
Investment date: 8/12/13
Investment amount: \$263,966.00
Number of employees on investment date: 0
Number of employees on Dec. 31, 2013: 20

Amplion, Inc.
Investment date: 8/29/13
Investment amount: \$165,000.00
Number of employees on investment date: 18
Number of employees on Dec. 31, 2013: 23

Check'd In, Inc.
Investment date: 12/19/13
Investment amount: \$650,000.00
Number of employees on investment date: 17
Number of employees on Dec. 31, 2013: 17

Please let me know if I can provide any additional information regarding Solidus-TNInvestco or our investments.

Sincerely,



Townes Duncan
President
Solidus-TNInvestco, LLC