

# SOLIDUS COMPANY, LP

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January 31, 2013

Commissioner Bill Hagerty  
TN Department of Economic Development  
William Snodgrass/ Tennessee Tower Building  
312 Rosa Parks Ave., 11<sup>th</sup> Floor

Dear Commissioner Hagerty:

As specified in T.C.A. 4-28-113, Section 4-28-110 (a)(2), this report will include all information regarding the designated capital of Solidus-TNInvestco, LLC.

At the end of 2012, Solidus-TNInvestco, LLC, had \$3,218,423.89 remaining in un-invested designated capital. It had not invested more than fifteen percent (15%) of its total designated capital in any one business.

During 2012, Solidus-TNInvestco made 32 investments in the following companies:

KnoCo, Inc.  
Investment date: 1/25/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 1

Standardized Safety, Inc.  
Investment date: 1/25/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 2  
Number of employees on Dec. 1, 2012: 2  
Number of combined women and minority employees: 0

Into Outdoors, Inc.  
Investment date: 1/25/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 1

TenTwenty7, Inc. (Friendsignia)  
Investment date: 1/25/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 2  
Number of employees on Dec. 1, 2012: 2  
Number of combined women and minority employees: 0

Cloud Aptitude, Inc.  
Investment date: 1/25/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 3  
Number of employees on Dec. 1, 2012: 3  
Number of combined women and minority employees: 0

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Paytopia, Inc.	
Investment date:	1/25/12
Investment amount:	\$15,000.00
Number of employees on investment date:	1
Number of employees on Dec. 1, 2012:	2
Number of combined women and minority employees:	1
Onfocus Healthcare, Inc.	
Investment date:	2/28/12
Investment amount:	\$100,000.00
Number of employees on investment date:	23
Number of employees on Dec. 1, 2012:	17
Number of combined women and minority employees:	5
Venture Incite	
Investment date:	4/11/12
Investment amount:	\$183,850.00
Number of employees on investment date:	1
Number of employees on Dec. 1, 2012:	3
Number of combined women and minority employees:	0
J2 Software, Inc.	
Investment date:	4/16/12
Investment amount:	\$300,000.00
Number of employees on investment date:	30
Number of employees on Dec. 1, 2012:	36
Number of combined women and minority employees:	13
Auramist, Inc.	
Investment date:	4/19/12
Investment amount:	\$600,000.00
Number of employees on investment date:	2
Number of employees on Dec. 1, 2012:	12
Number of combined women and minority employees:	3
Work for Pie, Inc.	
Investment date:	4/26/12
Investment amount:	\$250,000.00
Number of employees on investment date:	2
Number of employees on Dec. 1, 2012:	2
Number of combined women and minority employees:	0
OKDJ, Inc.	
Investment date:	5/11/12
Investment amount:	\$15,000.00
Number of employees on investment date:	3
Number of employees on Dec. 1, 2012:	3
Number of combined women and minority employees:	2
Contigo, Inc.	
Investment date:	5/11/12
Investment amount:	\$15,000.00
Number of employees on investment date:	3
Number of employees on Dec. 1, 2012:	3
Number of combined women and minority employees:	2

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The Skillery, Inc.  
Investment date: 5/11/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 0

Evermind, Inc.  
Investment date: 5/11/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 0  
Number of employees on Dec. 1, 2012: 0  
Number of combined women and minority employees: 0

Acacia, Inc.  
Investment date: 5/11/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 3  
Number of employees on Dec. 1, 2012: 3  
Number of combined women and minority employees: 0

Rental Karma, Inc.  
Investment date: 5/11/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 2  
Number of employees on Dec. 1, 2012: 2  
Number of combined women and minority employees: 0

Photorankr, Inc.  
Investment date: 5/11/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 5  
Number of employees on Dec. 1, 2012: 4  
Number of combined women and minority employees: 0

OurVinyl.Tv, Inc.  
Investment date: 5/11/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 4  
Number of employees on Dec. 1, 2012: 4  
Number of combined women and minority employees: 0

Talkapolis, Inc.  
Investment date: 5/11/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 13  
Number of combined women and minority employees: 6

Iron gamer, Inc.  
Investment date: 5/23/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 0

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Corpora, Inc.  
Investment date: 5/23/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 0

Omni soft Services, Inc.  
Investment date: 5/23/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 0

Biostash, Inc.  
Investment date: 5/23/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 0

TourRaiser, Inc. (Tikki.it)  
Investment date: 5/23/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 2  
Number of employees on Dec. 1, 2012: 0  
Number of combined women and minority employees: 0

911 View, Inc.  
Investment date: 5/23/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 0

Ariagora, Inc.  
Investment date: 5/23/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 0

HD Fantasy Football, Inc.  
Investment date: 5/23/12  
Investment amount: \$15,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 1  
Number of combined women and minority employees: 0

Dalcon Communication, Inc. (now Amplion)  
Investment date: 7/3/12  
Investment amount: \$547,127  
Number of employees on investment date: 18  
Number of employees on Dec. 1, 2012: 19  
Number of combined women and minority employees: 6

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Agile Health, Inc.  
Investment date: 8/9/12  
Investment amount: \$1,950,000.00  
Number of employees on investment date: 1  
Number of employees on Dec. 1, 2012: 4  
Number of combined women and minority employees: 0

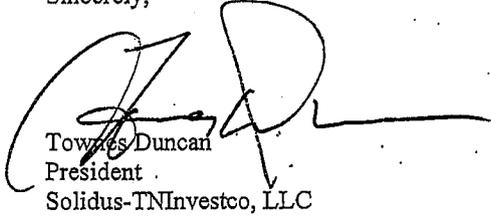
Project 10k, Inc. (Populr.me)  
Investment date: 10/1/12  
Investment amount: \$150,000.00  
Number of employees on investment date: 7  
Number of employees on Dec. 1, 2012: 8  
Number of combined women and minority employees: 1

Checkd.in Corp, Inc.  
Investment date: 11/8/12  
Investment amount: \$270,000.00  
Number of employees on investment date: 2  
Number of employees on Dec. 1, 2012: 8  
Number of combined women and minority employees: 2

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Please let me know if I can provide any additional information regarding Solidus-TNInvestco or our investments.

Sincerely,



Towles Duncan  
President  
Solidus-TNInvestco, LLC