January 31, 2011

Commissioner Bill Hagerty  
TN Department of Economic and Community Development  
William Snodgrass/Tennessee Tower Building  
312 Rosa Parks Ave., 11th Floor  
Nashville, TN 37243

RE: TNInvestco Report on Remaining Designated capital

Dear Commissioner Hagerty:

As specified in T.C.A. 4-28-113, Section 4-28-110 (a)(2), this report will include all information regarding the designated capital of Solidus-TNInvestco, LLC.

At the end of 2010, Solidus-TNInvestco, LLC had $1,688,987 remaining un-invested designated capital. This remaining un-invested designated capital does not include any future tranches. It had not invested more than fifteen percent (15%) of its total designated capital in any one business.

During 2011, Solidus-TNInvestco invested in three companies as follows:

**Change:Healthcare, Inc.**  
Initial Investment date: June 11, 2010  
Investment amount: $1,500,000  
Number of employees on initial date: 9  
Number of employees on Dec. 1, 2010: 22

**CheckIn Inc.**  
Initial Investment date: August 23, 2010  
Investment amount: $24,750  
Number of employees on initial date: 3  
Number of employees on Dec. 1, 2010: 4

**aurMist, Inc.**  
Initial Investment date: Dec 21, 2010  
Investment amount: $1,500,000  
Number of employees on initial date: 2  
Number of employees on Dec. 1, 2010: NA

Please let me know if I may provide any additional information regarding Solidus-TNInvestco or our investments.

Sincerely,

Townes Duncan  
President  
Solidus-TNInvestco

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