

SOLIDUS COMPANY, LP

January 31, 2011

Commissioner Bill Hagerty
TN Department of Economic and Community Development
William Snodgrass/Tennessee Tower Building
312 Rosa Parks Ave., 11th Floor
Nashville, TN 37243

RE: TNInvestco Report on Remaining Designated capital

Dear Commissioner Hagerty:

As specified in T.C.A. 4-28-113, Section 4-28-110 (a)(2), this report will include all information regarding the designated capital of Solidus-TNInvestco, LLC.

At the end of 2010, Solidus-TNInvestco, LLC had \$1,688,987 remaining un-invested designated capital. This remaining un-invested designated capital does not include any future tranches. It had not invested more than fifteen percent (15%) of its total designated capital in any one business.

During 2011, Solidus-TNInvestco invested in three companies as follows:

Change:Healthcare, Inc.

Initial Investment date:	June 11, 2010
Investment amount:	1,500,000
Number of employees on initial date:	9
Number of employees on Dec. 1, 2010:	22

CheckdIn Inc.

Initial Investment date:	August 23, 2010
Investment amount:	\$24,750
Number of employees on initial date:	3
Number of employees on Dec. 1, 2010:	4

aurMist, Inc.

Initial Investment date:	Dec 21, 2010
Investment amount:	1,500,000
Number of employees on initial date:	2
Number of employees on Dec. 1, 2010:	NA

Please let me know if I may provide any additional information regarding Solidus-TNInvestco or our investments.

Sincerely,



Townes Duncan
President
Solidus-TNInvestco