



**Innova Fund II, LP Report on Remaining Designated Capital
Taxable Year 2014**

A. Amount of Designated Capital Received from Qualified Investors and Not Invested in Qualified Businesses as of December 31, 2014:

- \$591,137.87, per Tennessee Treasury Department Escrow Statement dated January 1, 2015. This amount does not include Designated Capital expected in future Qualified Investor tranches.

B. Whether Innova Fund II, LP Has Invested More than Fifteen Percent (15%) of Its Total Designated Capital in Any One Business:

- No, Innova Fund II, LP has not invested more than fifteen percent (15%) of its total designated capital in any one business.

C. Qualified Investments Made by Innova Fund II, LP in Taxable Year 2014, and Number of Employees at Each Qualified Business Receiving Investment at the Time of Such Investment and as of December 31, 2014:

QUALIFIED BUSINESS	DATE	INVESTMENT	EMPLOYEES	WOMEN AND MINORITY EMPLOYEES
Cagenix	12/31/14	NA	10	1
Quire *previously Computable Genomix	12/31/14	NA	5	1
EcoSurg	6/25/14 12/31/14	\$50,000 NA	1 1	0 0
HandMinder	12/31/14	NA	0	0
Restore Medical	2/12/14 12/31/14	\$500,000.00 NA	3 5.5	3 3
BioNanovations	12/31/14	NA	0	0
Urova Medical	1/8/14 12/31/14	\$4,000.00 NA	1 0	1 0
Nanophthalmics	12/31/14	NA	2	0

EndoInSight	5/22/14 12/31/14	\$25,000 NA	2 1	0 0
NuScriptRX	12/31/14	NA	151	100
S2 Interactive	2/21/14 5/23/14 6/25/14 12/31/14	\$47,700 \$21,325.20 \$21,325.20 NA	4 4 4 2	2 2 2 1
Compression Kinetics	5/22/14 12/31/14	\$25,000 NA	2 1	0 0
iScreen Vision	12/31/14	NA	8.5	4
Parental Health	4/8/14 12/31/14	\$50,000.00 NA	3 0	1 0
Tensor Surgical *previously Quantum Surgical	12/31/14	NA	15	6
BioNova Medical	12/31/14	NA	4	0
Better Walk	12/31/14	NA	1	1
Health & Bliss	12/31/14	NA	0	0
Mobilizer	2/3/14 12/31/14	\$100,000 NA	2 1	0 0
Advanced Catheter Therapies	4/4/14 12/31/14	\$150,000 NA	1 4.5	0 0
Cuff-Mate	12/31/14	NA	1	1
Blood Monitoring Solutions	5/22/14 12/31/14	\$25,000 NA	1 1	0 0
View Medical	12/31/14	NA	0	0
Innometrix	5/22/14 12/31/14	\$25,000 NA	1 1	0 0

D. Number of Employees at Qualified Business(es) in which Innova Fund II, LP No Longer Has Investment(s) as of the Last Day before Innova Fund II, LP Terminated Its Investment(s) in the Qualified Business(es):

- As of the last day before Innova Fund II, LP terminated its investment in Asclepius Innovative Solutions, Inc., the Qualified Business had 3 employees.
- As of the last day before Innova Fund II, LP terminated its investment in ClearMedicare, Inc., due to the dissolution of the Company, the Qualified Business had 3 employees.
- As of the last day before Innova Fund II, LP terminated its investment in TrakLok Corporation, due to the dissolution of the Company, the Qualified Business had 0 employees.