



**Innova Fund II, LP Report on Remaining Designated Capital  
Taxable Year 2013**

**A. Amount of Designated Capital Received from Qualified Investors and Not Invested in Qualified Businesses as of December 31, 2013:**

- \$1,939,762.35, per Tennessee Treasury Department Escrow Statement dated January 2, 2014. This amount does not include Designated Capital expected in future Qualified Investor tranches.

**B. Whether Innova Fund II, LP Has Invested More than Fifteen Percent (15%) of Its Total Designated Capital in Any One Business:**

- No, Innova Fund II, LP has not invested more than fifteen percent (15%) of its total designated capital in any one business.

**C. Qualified Investments Made by Innova Fund II, LP in Taxable Year 2013, and Number of Employees at Each Qualified Business Receiving Investment at the Time of Such Investment and as of December 1, 2013:**

| QUALIFIED BUSINESS                             | DATE           | INVESTMENT   | EMPLOYEES | WOMEN AND MINORITY EMPLOYEES |
|--|----------------|--------------|-----------|------------------------------|
| <b>Cagenix</b>                                 | 9/17/2013      | \$300,000.00 | 11        | 1                            |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>11</b> | <b>1</b>                     |
| <b>Quire</b> *previously<br>Computable Genomix | 7/15/13        | \$250,000.00 | 3         | 0                            |
|  | 12/19/13       | \$250,000.00 | 5         | 1                            |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>5</b>  | <b>1</b>                     |
| <b>EcoSurg</b>                                 | 5/22/13        | \$70,000.00  | 3         | 0                            |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>2</b>  | <b>0</b>                     |
| <b>HandMinder</b>                              | <b>12/1/13</b> | <b>NA</b>    | <b>0</b>  | <b>0</b>                     |
| <b>Restore Medical</b>                         | 9/20/13        | \$250,000.00 | 3         | 3                            |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>3</b>  | <b>3</b>                     |
| <b>BioNanovations</b>                          | 8/13/13        | \$20,000.00  | 1         | 1                            |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>1</b>  | <b>1</b>                     |
| <b>Urova Medical</b>                           | 6/14/13        | \$5,000.00   | 3         | 2                            |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>2</b>  | <b>2</b>                     |
|  |                |              |           |                              |

|  |                |              |            |           |
|--|----------------|--------------|------------|-----------|
| <b>TrakLok</b>   | 3/8/13         | \$25,000.00  | 6          | 0         |
|  | 7/8/13         | \$5,000.00   | 6          | 0         |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>0</b>   | <b>0</b>  |
| <b>NuScriptRX</b>                                      | 1/17/13        | \$70,161.00  | 91         | 68        |
|  | 6/11/13        | \$156,450.00 | 90         | 66        |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>103</b> | <b>77</b> |
| <b>S2 Interactive</b>                                  | 5/9/13         | \$85,333.40  | 3          | 2         |
|  | 10/4/13        | \$35,991.00  | 4          | 2         |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>4</b>   | <b>2</b>  |
| <b>NanOphthalmics</b>                                  | <b>12/1/13</b> | <b>NA</b>    | <b>0</b>   | <b>0</b>  |
|  |                |              |            |           |
| <b>iScreen Vision</b>                                  | 4/16/13        | \$100,000.00 | 6          | 2         |
|  | 6/27/13        | \$273,647.67 | 6          | 2         |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>10</b>  | <b>4</b>  |
| <b>Parental Health</b>                                 | 3/4/13         | \$250,000.00 | 4          | 1         |
|  | 9/26/13        | \$100,000.00 | 4          | 1         |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>4</b>   | <b>1</b>  |
| <b>Tensor Surgical</b><br>*previously Quantum Surgical | 6/21/13        | \$300,000.00 | 7          | 2         |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>8</b>   | <b>2</b>  |
| <b>ClearMedicare</b>                                   | 1/18/13        | \$50,000.00  | 3          | 1         |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>0</b>   | <b>0</b>  |
| <b>BioNova Medical</b>                                 | <b>12/1/13</b> | <b>NA</b>    | <b>3</b>   | <b>0</b>  |
|  |                |              |            |           |
| <b>Better Walk</b>                                     | 5/17/13        | \$25,000.00  | 3          | 2         |
|  | 9/5/13         | \$50,000.00  | 3          | 2         |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>3</b>   | <b>2</b>  |
| <b>Health &amp; Bliss</b>                              | 5/17/13        | \$25,000.00  | 1          | 1         |
|  | 12/1/13        | NA           | 1          | 1         |
| <b>Mobilizer</b>                                       | 5/17/13        | \$25,000.00  | 2          | 0         |
|  | 9/4/13         | \$50,000.00  | 2          | 0         |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>2</b>   | <b>0</b>  |
| <b>Advanced Catheter Therapies</b>                     | 5/17/13        | \$300,000.00 | 1          | 0         |
|  | <b>12/1/13</b> | <b>NA</b>    | <b>1</b>   | <b>0</b>  |
|  |                |              |            |           |

|   |                |             |          |          |
|---|----------------|-------------|----------|----------|
| <b>Cuff-Mate</b>                            | 5/17/13        | \$25,000.00 | 2        | 1        |
|   | <b>12/1/13</b> | <b>NA</b>   | <b>1</b> | <b>1</b> |
| <b>Asclepius Innovative Solutions, Inc.</b> | 5/17/13        | \$25,000.00 | 3        | 2        |
|   | <b>12/1/13</b> | <b>NA</b>   | <b>1</b> | <b>1</b> |
| <b>View Medical (SurgiLight)</b>            | 5/28/13        | \$25,000.00 | 2        | 1        |
|   | 9/5/13         | \$50,000.00 | 2        | 1        |
|   | <b>12/1/13</b> | <b>NA</b>   | <b>3</b> | <b>2</b> |
|   |                |             |          |          |

**D. Number of Employees at Qualified Business(es) in which Innova Fund II, LP No Longer Has Investment(s) as of the Last Day before Innova Fund II, LP Terminated Its Investment(s) in the Qualified Business(es):**

- As of the last day before Innova Fund II, LP terminated its investment in Asclepius Innovative Solutions, Inc., the Qualified Business had 3 employees.
- As of the last day before Innova Fund II, LP terminated its investment in ClearMedicare, Inc., due to the dissolution of the Company, the Qualified Business had 3 employees.