



*Delivering Disease Prevention*

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August 12, 2015

James C. Phillips, Jr.  
XMi High Growth Development Fund, LLC  
618 Church Street, Suite 220  
Nashville, TN 37219

Dear Mr. Phillips:

Pursuant to the Amendment No. 1 Class A Preferred Stock Purchase Agreement entered into as of July 30, 2015, by and among US Biologic, Inc., a Tennessee corporation, and certain investors, XMi High Growth Development Fund, LLC has purchased securities in US Biologic, Inc. for \$191,666.

Thank you,

A handwritten signature in blue ink, appearing to read "M. Kauffman", with a long horizontal flourish extending to the right.

Mason Kauffman  
US BIOLOGIC CEO