



May 2, 2014

James C. Phillips, Jr.
XMI High Growth Development Fund, LLC
618 Church Street, Suite 220
Nashville, TN 37219

Dear Mr. Phillips:

Pursuant to the Class A Preferred Stock Purchase Agreement entered into as of May 2, 2014, by and among US Biologic, Inc., a Tennessee corporation, and certain investors, XMI High Growth Development Fund, LLC has purchased securities in Border Jump LLC for \$575,000.

Thank you,

A handwritten signature in black ink, appearing to read "Mason Kauffman".

Mason Kauffman
CEO