

October 3, 2014

James C. Phillips, Jr.
XMi High Growth Development Fund, LLC
618 Church Street, Suite 220
Nashville, TN 37219

Dear Mr. Phillips:

Pursuant to the Unanimous First Addendum to Class A Preferred Stock Purchase Agreement entered into as of October 1, 2014, by and among US Biologic, Inc., a Tennessee corporation, and certain investors, XMi High Growth Development Fund, LLC has purchased securities in US Biologic, Inc. for \$575,000.

Thank you,



Mason Kauffman
Chief Executive Officer