

217 Big Springs Avenue Tullahoma, TN 37388

Phone: 931.571.8880 Fax: 931.571.8886

www.J2ss.com

September 11, 2013 Mr. James C. Phillips, Jr. XMI High Growth Development Fund, LLC 618 Church St, Suite 220 Nashville, TN 37215

Dear Mr. Phillips:

Pursuant to the Stock Purchase Agreement entered into as of August 9th, 2013, by and among J2 Software Solutions, Inc., and certain investors, XMI High Growth Development Fund, LLC has purchased shares in J2 Software Solutions, Inc. for \$58,896.

Thank you,

Cameron Newton

Managing Director