

October 10, 2012

James C. Phillips, Jr. XMi High Growth Development Fund, LLC 618 Church Street, Suite 220 Nashville, TN 37219

Dear Mr. Phillips:

Pursuant to the Security Agreement entered into as of October 9, 2012, by and among Dataium LLC, a Tennessee limited liability company, and certain investors, XMi High Growth Development Fund, LLC has purchased securities in Dataium LLC for \$500,000.

Thank you,

Eric Brown

CEO