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7/18/12

Chris Booker  
XMi High Growth Development Fund, LLC  
618 Church Street  
Suite 220  
Nashville, TN 37219

Dear Mr. Booker:

Pursuant to the Stock Purchase Agreement entered into as of 5/24/12, by and among J2 Software Solutions, Inc., a Delaware corporation, and certain investors, XMi High Growth Development Fund, LLC has purchased shares of J2 Software Solutions Inc. for \$300,000.

Thank you,

A handwritten signature in black ink, appearing to read 'Jerry Wright', is written over the typed name and title.

Jerry Wright  
CEO