

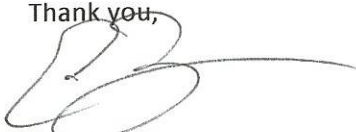
October 5, 2011

James C. Phillips, Jr.
XMi High Growth Development Fund, LLC
618 Church Street, Suite 220
Nashville, TN 37219

Dear Mr. Phillips:

Pursuant to the Convertible Promissory Note entered into as of September 29, 2011, by and among Dataium LLC, a Tennessee limited liability company, and certain investors, XMi High Growth Development Fund, LLC has purchased securities in Dataium LLC for \$500,000.

Thank you,

A handwritten signature in black ink, appearing to be 'Eric Brown', with a long horizontal flourish extending to the right.

Eric Brown
CEO