

ICS

Industrial Ceramic Solutions, LLC

1010 Commerce Park Drive, Suite I
Oak Ridge, TN 37830

September 12, 2011

James C. Phillips, Jr.
XMi High Growth Development Fund, LLC
618 Church Street, Suite 220
Nashville, TN 37219
Attn: James Phillips

Dear Mr. Phillips:

Over the course of two closings on August 24, 2011 and September 7, 2011, pursuant to the Unit Purchase Agreement, by and among Industrial Ceramic Solutions, LLC, a Tennessee limited liability company, and certain investors, XMi High Growth Development Fund, LLC has purchased units in Industrial Ceramic Solutions, LLC for \$550,000.

Thank you,



Richard Nixdorf
President and CEO

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