


May 26, 2011

James C. Phillips, Jr.  
XMi High Growth Development Fund, LLC  
618 Church Street, Suite 220  
Nashville, TN 37219

Dear Mr. Phillips:

Pursuant to the Pre-Formation & Contribution Agreement entered into as of June 30, 2010, by and among ProviderTrust LLC, a Tennessee limited liability company, and certain investors, XMi High Growth Development Fund, LLC has purchased units in ProviderTrust LLC for \$250,000.

Thank you,



Michael Rosen  
CEO


May 26, 2011

James C. Phillips, Jr.  
XMi High Growth Development Fund, LLC  
618 Church Street, Suite 220  
Nashville, TN 37219

Dear Mr. Phillips:

Pursuant to the Pre-Formation & Contribution Agreement entered into as of June 30, 2010, by and among ProviderTrust LLC, a Tennessee limited liability company, and certain investors, XMi High Growth Development Fund, LLC has purchased units in ProviderTrust LLC for \$450,000.

Thank you,

  
Michael Rosen  
CEO