



May 26, 2011

James C. Phillips, Jr.
XMi High Growth Development Fund, LLC
618 Church Street, Suite 220
Nashville, TN 37219

Dear Mr. Phillips:

Pursuant to the Securities Purchase Agreement entered into as of September 24, 2010, by and among MyWerx LLC, a Tennessee limited liability company, and certain investors, XMi High Growth Development Fund, LLC has purchased convertible debenture in MyWerx LLC for \$525,000.

Thank you,

Tim R. Smith
CEO