



April 30, 2013

Christopher P. Rand
TriStar Technology Fund, LLC
3401 West End Ave., Suite 310
Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Stock Purchase Agreement entered into as of April 21st, 2013, by and among Evermind, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased shares in Evermind, Inc. for \$150,000.

Thank you,

A handwritten signature in black ink, appearing to read "D.A. Gilbert". The signature is stylized and fluid.

David A. Gilbert, President & CEO