



October 8, 2015

Christopher P. Rand  
TriStar Technology Fund, LLC  
3322 West End Ave, Ste 1100  
Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Amended & Restated Stock Purchase Agreement entered into as of October 6, 2015, by and among Evermind, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased shares in Evermind, Inc. for \$49,997.37.

Thank you,

A handwritten signature in black ink, appearing to read "D. Gilbert". The signature is stylized and somewhat cursive.

David A. Gilbert  
President & CEO