

January 14, 2014

Christopher P. Rand
TriStar Technology Fund, LLC
3322 West End Ave, Ste 1100
Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Note Purchase Agreement executed on December 31, 2013, by and among onFocus Healthcare, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased a note convertible into shares in onFocus Healthcare, Inc. for \$17,567.50.

Thank you,



Steven J. Mason, Jr.
President and CEO