



1200 clinton street suite 209  
nashville tennessee 37203

[evermind.us](http://evermind.us)

February 19, 2015

Christopher P. Rand  
TriStar Technology Fund, LLC  
3322 West End Ave, Ste 1100  
Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Amended & Restated Stock Purchase Agreement entered into as of February 6<sup>th</sup>, 2015, by and among Evermind, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased shares in Evermind, Inc. for \$199,992.11.

Thank you,

David A. Gilbert  
President & CEO