

PATHFINDER

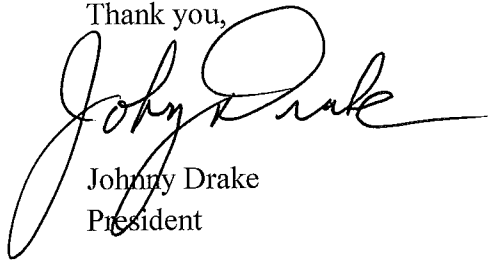
June 3, 2013

Christopher P. Rand
TriStar Technology Fund, LLC
3401 West End Ave., Suite 310
Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Subordinated Convertible Promissory Note entered into as of May 31, 2013, by and among Pathfinder Therapeutics, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased a note convertible into shares in Pathfinder Therapeutics, Inc. for \$50,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "Johnny Drake", with a long horizontal flourish extending to the right.

Johnny Drake
President