



July 29, 2013

TriStar Technology Fund, LLC
3322 West End Ave., 11th Floor
Nashville, Tennessee 37203
Attn: Christopher Rand

Dear Mr. Rand,

Pursuant to the Amended and Restated Series A Preferred Stock and Warrant Purchase Agreement entered into as of July 25, 2013, by and between Molecular Sensing, Inc. ("MSI"), a Delaware corporation, and TriStar Technology Fund, LLC ("TriStar"), TriStar has purchased shares in MSI for \$150,000.

Thank you,

A handwritten signature in cursive script that reads "William E. Rich". The signature is written in black ink on a light-colored background.

William E. Rich
President & CEO