



1200 clinton street suite 209
nashville tennessee 37203
+ 1 615.499.4269
evermind.us

September 15, 2014

Christopher P. Rand
TriStar Technology Fund, LLC
3322 West End Ave, Ste 1100
Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Amended & Restated Stock Purchase Agreement entered into as of September 12, 2014, by and among Evermind, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased shares in Evermind, Inc. for \$49,997.37.

Thank you,

David A. Gilbert
President & CEO