

July 22nd, 2014

Christopher P. Rand

TriStar Technology Fund, LLC 3322 West End Ave, Suite 1100 Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Stock Purchase Agreement entered into as of July 1, 2014, by and among Octovis, Inc., a Tennessee corporation, and certain investors, TriStar Technology Fund, LLC has purchased shares in Octovis, Inc. for \$15,000.

Thank you,

Ryan Macy

President & CEO