



March 28, 2012

TriStar Technology Fund, LLC
3401 West End Ave., Suite 310
Nashville, Tennessee 37203
Attn: Christopher Rand

Dear Mr. Rand,

Pursuant to the Second Amendment to the Amended and Restated Series A Stock Purchase Agreement entered into as of March 26, 2012, by and between Molecular Sensing, Inc. ("MSI"), a Delaware corporation and TriStar Technology Fund, LLC ("TriStar"), TriStar has purchased shares in MSI for \$100,000.

Thank you,

A handwritten signature in black ink that reads 'William E. Rich'. The signature is written in a cursive style and is set against a light green rectangular background.

William E. Rich
President & CEO

Molecular Sensing Inc
PO Box 370622
Montara, CA, 94037

Phone 650 728 8110
Fax 650 728 8112