

March 28, 2012

TriStar Technology Fund, LLC 3401 West End Ave., Suite 310 Nashville, Tennessee 37203 Attn: Christopher Rand

William E. Rich

Dear Mr. Rand,

Pursuant to the Second Amendment to the Amended and Restated Series A Stock Purchase Agreement entered into as of March 26, 2012, by and between Molecular Sensing, Inc. ("MSI"), a Delaware corporation and TriStar Technology Fund, LLC ("TriStar"), TriStar has purchased shares in MSI for \$100,000.

Thank you,

William E. Rich President & CEO



April 20, 2012

TriStar Technology Fund, LLC 3401 West End Ave., Suite 310 Nashville, Tennessee 37203 Attn: Christopher Rand

William E. Rich

Dear Mr. Rand,

Pursuant to the Second Amendment to the Amended and Restated Series A Stock Purchase Agreement entered into as of March 26, 2012, by and between Molecular Sensing, Inc. ("MSI"), a Delaware corporation, and TriStar Technology Fund, LLC ("TriStar"), TriStar has purchased shares in MSI for \$900,000.

Thank you,

William E. Rich President & CEO