



4525 Harding Road, Suite 103
Nashville, Tennessee 37205

Office: 615.620.4376
Fax: 615.620.4342

January 25, 2012

Christopher P. Rand
TriStar Technology Fund, LLC
3401 West End Ave., Suite 310
Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Convertible Promissory Note entered into as of January 24, 2012, by and among Diabetes Care Group, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased a note convertible into shares in Diabetes Care Group, Inc. for \$150,000.00.

Thank you,

Austin Triggs
President



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Nashville, Tennessee 37205

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April 25, 2012

Christopher P. Rand
TriStar Technology Fund, LLC
3401 West End Ave., Suite 310
Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Stock Purchase Agreement entered into as of April 23, 2012, by and among Diabetes Care Group, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased shares in Diabetes Care Group, Inc. for \$550,000.00.

Thank you,

Austin Triggs
President