

April 30, 2012

Christopher P. Rand
TriStar Technology Fund, LLC
3401 West End Ave., Suite 310
Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Stock Purchase Agreement executed on April 27, 2012, by and among onFocus Healthcare, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased shares in onFocus Healthcare, Inc. for \$37,478.69.

Thank you,



Steven J. Mason, Jr.
President and CEO