



January 31, 2012

Eric Satz  
Tennessee Community Ventures Fund, LLC  
616 Enquirer Avenue  
Nashville, TN 37205

Dear Mr. Satz:

Pursuant to the Convertible Note Agreement entered into as of June 29, 2011 by Krush, Inc., a Tennessee corporation, and Tennessee Community Ventures Fund, LLC, (TNCV), TNCV has purchased 64,475 preferred shares in Krush, Inc. as part of the Stock Purchase Agreement entered into as of December 23, 2011 by and among Krush, Inc. and certain investors.

Thank you,

A handwritten signature in black ink that reads "Gina Ashe". The signature is written in a cursive, flowing style.

Gina Ashe



January 31, 2012

Eric Satz  
Tennessee Community Ventures Fund, LLC  
616 Enquirer Avenue  
Nashville, TN 37205

Dear Mr. Satz:

Pursuant to the Stock Purchase Agreement entered into as of December 23, 2011 by and among Krush, Inc., a Tennessee corporation, and certain investors, Tennessee Community Ventures Fund, LLC, has purchased 67,088 preferred shares in Krush, Inc. for \$607,990.29.

Thank you,

A handwritten signature in black ink that reads "Gina Ashe". The signature is written in a cursive style.

Gina Ashe