

110 Third Avenue North  
Franklin, Tennessee 37064



Phone 615-599-8751  
Fax 615-599-8752

January 31, 2012

Eric Satz  
Tennessee Community Ventures Fund, LLC  
616 Enquirer Avenue  
Nashville, TN 37205

Dear Mr. Satz:

Pursuant to the American Hometown Media, Inc. Series A Preferred Stock Purchase Agreement entered into as of December 9, 2011, by and among American Hometown Media, Inc., a Tennessee corporation, and certain investors, Tennessee Community Ventures Fund, LLC, has purchased convertible preferred equity shares in American Hometown Media, Inc. for \$999,991.70

Thank you,



Dan Hammond