



August 30, 2011

Eric Satz
Tennessee Community Ventures Fund, LLC
616 Enquirer Avenue
Nashville, TN 37205

Dear Mr. Satz:

Pursuant to the Convertible Note Purchase Agreement entered into as of August 23, 2010, by and among Nutraceutical Discoveries, Inc., a Tennessee corporation, and certain investors, Tennessee Community Ventures Fund, LLC, has purchased a note convertible into shares in Nutraceutical Discoveries, Inc. for \$300,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "Douglas Grindstaff II".

Douglas Grindstaff



06/09/2011

Eric Satz
Tennessee Community Venture Fund, LLC
3841 Green Hills Village Drive, Suite 410
Nashville, TN 37215

Dear Mr. Satz:

Pursuant to the Stock Purchase Agreement entered into as of 04/22/2010, by and among Nutraceutical Discoveries, Inc., a Tennessee corporation, and certain investors, Tennessee Community Ventures Fund has purchased 32,400 shares in Nutraceutical Discoveries, Inc. for \$200,000.

Thank you,

A handwritten signature in black ink that reads "E. Douglas Grindstaff II". The signature is written in a cursive style with a double underline at the end.

E. Douglas Grindstaff II
Chief Executive Officer
1600 Division Ave., Suite 580
Nashville, TN 37203
(865) 599-9090



06/08/2011

Eric Satz
Tennessee Community Venture Fund, LLC
3841 Green Hills Village Drive, Suite 410
Nashville, TN 37215

Dear Mr. Satz:

Pursuant to the Stock Purchase Agreement entered into as of 12/17/2010, by and among Nutraceutical Discoveries, Inc., a Tennessee corporation, and certain investors, Tennessee Community Ventures Fund has purchased 16,600 shares in Nutraceutical Discoveries, Inc. for \$150,000.

Thank you,

A handwritten signature in black ink that reads "E. Douglas Grindstaff II". The signature is written in a cursive style with a double underline at the end.

E. Douglas Grindstaff II
Chief Executive Officer
1600 Division Ave., Suite 580
Nashville, TN 37203
(865) 599-9090