



July 15, 2011

Eric Satz
Tennessee Community Ventures Fund, LLC
616 Enquirer Avenue
Nashville, TN 37205

Dear Mr. Satz:

Pursuant to the Convertible Note Purchase Agreement entered into as of June 29, 2011 by and among Krush, Inc., a Tennessee corporation, and certain investors, Tennessee Community Ventures Fund, LLC, has purchased a note convertible into shares in Krush, Inc. for \$450,000.00.

Thank you,

A handwritten signature in cursive script that reads "Gina Ashe".

Gina Ashe



June 9, 2011

Mr. Eric Satz
3841 Green Hills Village Drive, Suite 410
Nashville, TN 37215

Dear Mr. Satz:
Pursuant to the KRUSH Series A Stock Purchase Agreement entered into as of December 7, 2010, by and among Tennessee Community Ventures Fund (TNCV) a Tennessee corporation and certain investors, TNCV has purchased 206,597 Preferred Shares in KRUSH, Inc. for \$1,001,666.67.

Thank you,

A handwritten signature in black ink that reads "Gina Ashe".

Gina Ashe
CEO, KRUSH, Inc.