



edo Interactive, Inc.
3841 Green Hills Village Drive
Suite 425
Nashville, TN 37215

June 27, 2014

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Convertible Note Purchase Agreement entered into as of June 16, 2014 by and among edo Interactive, Inc., a Delaware corporation headquartered in Tennessee, and certain investors, Tennessee Angel Fund has invested \$250,000 in edo Interactive, Inc.

Thank you,

A handwritten signature in black ink, appearing to read 'John Hunnicutt', written in a cursive style.

John Hunnicutt
EVP Finance