

ND Acquisitions Corp. d/b/a NuscriptRX 5215 Linbar Dr., Suite 210 Nashville, TN 37211

July 22, 2013

Chase Perry Tennessee Angel Fund 40 Burton Hills Blvd., Suite 250 Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Stock Purchase Agreement entered into as of June 11, 2013 by and among ND Acquisitions Corp., a Delaware corporation headquartered in Tennessee, and certain investors, Tennessee Angel Fund has invested \$177,310.00 in ND Acquisitions Corp.

Thank you,

Mary M. Howard

CFO