



ND Acquisitions Corp. d/b/a NuscriptRX
5215 Linbar Dr., Suite 210
Nashville, TN 37211

August 21, 2012

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Stock Purchase Agreement entered into as of July 13, 2012 by and among ND Acquisitions Corp., a Delaware corporation headquartered in Tennessee, and certain investors, Tennessee Angel Fund has purchased shares in ND Acquisitions Corp. for \$68,547.

Thank you,

A handwritten signature in black ink, appearing to read "Donald B. Taylor". The signature is fluid and extends across the width of the page.

Donald B. Taylor
CEO



ND Acquisitions Corp. d/b/a NuscriptRX
5215 Linbar Dr., Suite 210
Nashville, TN 37211

September 11, 2012

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Stock Purchase Agreement entered into as of July 13, 2012 by and among ND Acquisitions Corp., a Delaware corporation headquartered in Tennessee, and certain investors, Tennessee Angel Fund has purchased shares in ND Acquisitions Corp. for \$102,822.31.

Thank you,

A handwritten signature in black ink, appearing to be 'Donald B. Taylor', is written over a horizontal line.

Donald B. Taylor
CEO