

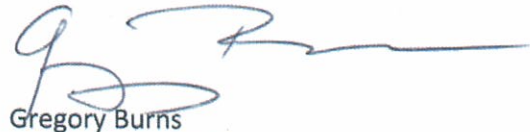
January 5, 2012

Chase Perry  
Tennessee Angel Fund  
40 Burton Hills Blvd., Suite 250  
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Preferred Unit Purchase Agreement entered into as of December 22, 2011 by and among NeighborMD Management, LLC, a Delaware limited liability company headquartered in Tennessee, and certain investors, Tennessee Angel Fund has purchased 125,000 shares in NeighborMD Management for \$750,000.

Thank you,



Gregory Burns  
President and CEO

3841 Green Hills Village Drive  
Suite 410  
Nashville, Tennessee 37215  
Phone 615.915.2890  
Fax: 615.691.7479

URGENT CARE MANAGEMENT, LLC  
[www.neighbormd.com](http://www.neighbormd.com)

Hermitage Commons  
5225 Old Hickory Blvd.  
Suite 205  
Hermitage, Tennessee 37076  
Phone 615.938.7190  
Fax: 615.938.7191

## NeighborMD Management, LLC

October 26, 2012

Chase Perry  
Tennessee Angel Fund  
40 Burton Hills Blvd., Suite 250  
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Convertible Note Purchase Agreement entered into as of October 24, 2012 by and among NeighborMD Management, LLC, a Delaware Limited Liability Company headquartered in Tennessee, and certain investors, Tennessee Angel Fund has purchased convertible debt of NeighborMD Management, LLC in the principal amount of \$160,000.

Thank you,



Greg Burns  
CEO