

COMPLETE HOLDINGS GROUP

workers' compensation revenue solutions

Complete Holdings Group, Inc.
256 Seaboard Lane
Nashville, TN 37067

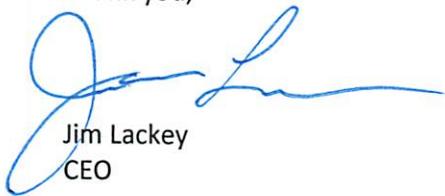
August 27, 2012

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Stock Purchase Agreement entered into as of August 21, 2012 by and among Complete Holdings Group, Inc., a Tennessee corporation headquartered in Tennessee, and certain investors, Tennessee Angel Fund has purchased shares in Complete Holdings Group, Inc. for \$250,000.

Thank you,



Jim Lackey
CEO