



1001 HAWKINS STREET
NASHVILLE, TN 37203
WWW.SILVERCARESOLUTIONS.COM

February 24, 2012

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Stock Purchase Agreement entered into as of February 24, 2012 by and among Silvercare Solutions, a Delaware corporation headquartered in Tennessee, and certain investors, Tennessee Angel Fund has purchased 33,333 shares in Silvercare Solutions for \$49,999.50.

Thank you,

A handwritten signature in black ink, appearing to read "Frazer Buntin".

Frazer Buntin
CEO