



1601 HAWKINS STREET
NASHVILLE, TN 37203
WWW.SILVERCARE SOLUTIONS.COM

August 26, 2011

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Stock Purchase Agreement entered into as of February 23, 2011 and the executed milestone certification entered into as of August 23, 2011 by and among Silvercare Solutions, a Delaware corporation headquartered in Tennessee, and certain investors, Tennessee Angel Fund has purchased 275,854 shares in Silvercare Solutions for \$413,634.

Thank you,

A handwritten signature in cursive script that reads "Frazer Buntin".

Frazer Buntin
President & CEO



1001 HAWKINS STREET
NASHVILLE, TN 37203
WWW.SILVERCARESOLUTIONS.COM

February 23, 2011

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry:

Pursuant to the Stock Purchase Agreement entered into as of February 23, 2011 by and among Silvercare Solutions, a Tennessee corporation, and certain investors, Tennessee Angel Fund has purchased 220,605 shares in Silvercare Solutions for \$330,907.50.

Thank you,

A handwritten signature in blue ink that reads "Frazer Buntin". The signature is fluid and cursive, with the first name "Frazer" and last name "Buntin" clearly legible.

Frazer Buntin
President & CEO
Silvercare Solutions