

110 Third Avenue North
Franklin, Tennessee 37064



Phone 615-599-8751
Fax 615-599-8752

December 9, 2011

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Stock Purchase Agreement entered into as of December 9, 2011 by and among American Hometown Media, a Tennessee corporation headquartered in Tennessee, and certain investors, Tennessee Angel Fund has purchased 32,785 shares in American Hometown Media for \$749,999.50.

Thank you,

Dan Hammond
President & CEO