



ND Acquisitions Corp. d/b/a NuScriptRX  
5215 Linbar Dr, Suite 210  
Nashville, TN 37211

September 19, 2011

Chase Perry  
Tennessee Angel Fund, LP  
40 Burton Hills, Blvd., Suite 250  
Nashville, TN 37215

Dear Mr. Perry:

Pursuant to the Stock Purchase Agreement entered into as of September 9, 2011, by and among ND Acquisitions Corp, a Delaware corporation, and certain investors, Tennessee Angel Fund, LP has purchased shares in ND Acquisitions Corp. for \$750,000.00.

Thank you,

A handwritten signature in blue ink, appearing to read 'James R McKnight JR', is written over the typed name.

James R McKnight JR  
CFO