



ND Acquisitions Corp. d/b/a NuscriptRX
5215 Linbar Dr., Suite 210
Nashville, TN 37211

January 21, 2013

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to the Convertible Note Subscription Agreement entered into as of January 16, 2013 by and among ND Acquisitions Corp., a Delaware corporation headquartered in Tennessee, and certain investors, Tennessee Angel Fund has invested \$79,515.00 in ND Acquisitions Corp.

Thank you,

A handwritten signature in blue ink, appearing to read 'DT', is written over a horizontal blue line.

Donald B. Taylor
CEO