

110 Third Avenue North
Franklin, Tennessee 37064



Phone 615-599-8751
Fax 615-599-8752

January 9, 2013

Chase Perry
Tennessee Angel Fund
40 Burton Hills Blvd., Suite 250
Nashville, TN 37215

Dear Mr. Perry,

Pursuant to that certain INCITE Co-Investment Fund Securities Purchase Agreement by and among the Tennessee Technology Development Corporation, a Tennessee non-profit corporation ("TTDC"), American Hometown Media, Inc., and the Investors listed in Annex A thereto (the "Investors"), dated January 7, 2013 (the "Agreement"), Tennessee Angel Fund has purchased shares in American Hometown Media, Inc. for \$200,000.00.

Thank you,

Dan Hammond
President & CEO