

ONFOCUS HEALTHCARE, INC.
5141 Virginia Way, Suite 440
Brentwood, TN 37027


March 5, 2012

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Stock Purchase Agreement entered into as of March 5, 2012, by and among OnFocus Healthcare, Inc. a Delaware corporation, and certain investors, Solidus-TNInvestco, LLC has purchased 64,657 units in OnFocus Healthcare, Inc. for \$100,000.00.

Thank you,



Steven Mason
President/Chief Executive Officer