

EVERMIND, INC.

618 Church Street
Suite 430
Nashville, TN 37219

May 28, 2014

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Stock Purchase Agreement entered into as of May 22, 2013, by and among Evermind, Inc., a corporation with its headquarters and principal place of business in Tennessee, and certain other investors, Solidus-TNInvestco, LLC has purchased 20,597 shares of Preferred A stock in Evermind, Inc. for \$165,000.

Thank you,



Dave Gilbert
President and CEO