

EVERMIND, INC.

618 Church Street
Suite 430
Nashville, TN 37219

May 27, 2014

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of April 22, 2013, by and among Evermind, Inc., a corporation with its headquarters and principal place of business in Tennessee, and certain other investors, Solidus-TNInvestco, LLC has purchased units in Evermind, Inc. for \$60,000.

Thank you,



Dave Gilbert
President and CEO