

February 8, 2013

Solidus-TNInvestco, LLC  
Attn: Vic Gatto  
4015 Hillsboro Pike  
Suite 214  
Nashville, TN 37215

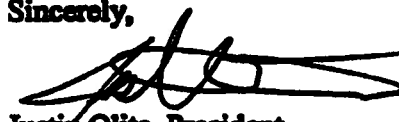
Re: Investment in MUSISTIC, INC.

Dear Vic:

Pursuant to the Stock Purchase Agreement entered into as of February 8, 2013 between MUSISTIC, INC. (the "Company"), a corporation with its headquarters and principal place of business in Tennessee, Solidus-TNInvestco, LLC ("Solidus") and certain other Purchasers set forth therein, Solidus has purchased 3,000 shares of common stock in the Company for \$15,000.

We look forward to a long and prosperous relationship between the Company and Solidus and thank you for your support.

Sincerely,



Justin Olita, President  
MUSISTIC, INC.