

AuraMist, Inc.
222 2nd Avenue North
Suite 416
Nashville, TN 37201


April 29, 2013

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of September 12, 2012, by and among Solidus-TNInvestco, LLC, a Tennessee limited liability company, and certain investors, Solidus-TNInvestco, LLC has purchased 600,000 units in AuraMist, Inc. for \$600,000.00.

Thank you,



Jeffrey Badovick
CEO and President