

DALCON COMMUNICATION SYSTEMS, INC.
632 Melrose Avenue
Nashville, TN 37211

December 7, 2012

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Stock Purchase Agreement entered into as of July 3, 2012, by and among **Solidus-TNInvestco, LLC**, a Tennessee limited liability company, and certain purchasers, **Solidus-TNInvestco, LLC** has purchased 357,937 in **Dalcon Communication Systems, Inc.** for \$451,000.00.

Thank you,



David Condra
Chief Executive Officer