

Zyxogen, LLC
222 2nd Avenue North
Suite 416
Nashville, TN 37201

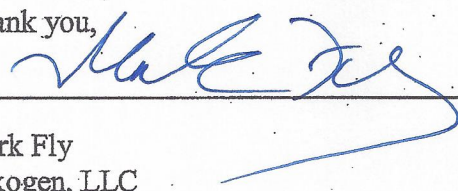
April 16, 2014

Mr. Vic Gatto
Solidus-TNInvestco, LLC
4015 Hillsboro Pike
Suite 214
Nashville, TN 37215

Dear Mr. Gatto:

Pursuant to the Unit Purchase Agreement entered into as of April 16, 2014, by and among Solidus-TNInvestco, LLC, a Tennessee limited liability company, and certain investors, Solidus-TNInvestco, LLC has purchased units in Zyxogen, LLC for \$100,000.00.

Thank you,



Mark Fly
Zyxogen, LLC